

- ▶ Use this form to contribute a gift to an existing VHEIP beneficiary.
- ▶ There is no minimum to the amount friends and family members may contribute (gift) to an existing VHEIP account.
- ▶ To obtain the VHEIP account number needed to accurately apply your contribution, please contact the account owner.

1. BENEFICIARY INFORMATION

Account Owner Name (First, MI, Last, Suffix)

VHEIP Account Number (Required)

Beneficiary Name (First, MI, Last, Suffix)

2. CONTRIBUTION INFORMATION (How much do you want to gift to the designated beneficiary?)

Please specify the amount of your contribution:

\$

Amount

- ▶ Checks should be made payable to the Vermont Higher Education Investment Plan.
- ▶ Contributions by check must be drawn on a banking institution located in the United States in U.S. dollars.
- ▶ Personal checks (excluding starter checks and cashier's checks), bank drafts, teller's checks, and checks issued by a financial institution or brokerage firm made payable to the account owner or the beneficiary and endorsed over to the Plan by the account owner are permitted, as are third-party personal checks up to \$10,000 that are endorsed over to the Plan.

The Vermont Higher Education Investment Plan (Plan) is administered by the Vermont Student Assistance Corporation (VSAC). Interests in the Plan are issued directly to Account Owners by VSAC. Intuition College Savings Solutions, LLC (Intuition) is the Plan Manager.